



{FIRST_NAME} {LAST_NAME} {ADDRESS_LINE2} {ADDRESS_LINE1} {CITY}, {STATE_CD (FK)} {ZIPCODE} Your destination for affordable healthcare, including Medi-Cal

Your updated <u>federal</u> tax form for {Tax Year}

{CURRENT DATE}

Case Number: {AHBX CASE ID}

Dear {FIRST NAME} {LAST NAME},

Your updated federal tax Form 1095-A is included with this letter.

Covered California updated your Internal Revenue Service (IRS) Form 1095-A. This is because we got new information about your case. The last IRS Form 1095-A we sent you for this plan is no longer correct.

If the "CORRECTED" box is checked at the top of the form

This means the information changed from your last IRS Form 1095-A. Here are some things that could have changed:

- Personal information like your address
- Health plan information like who was enrolled or the date coverage began or ended
- Your monthly premium or premium tax credit amount

If the "VOID" box is checked at the top of the form

This means changes were made to show that you were never enrolled in this plan.

What to do next

Use the information on your **updated** IRS Form 1095-A to fill out IRS Form 8962. Do **not** use the information on the last IRS Form 1095-A we sent you for this plan. If you already filed your federal tax return for {Tax Year}, you may need to file an amended (updated) **federal** tax return.

If you need a digital copy of your Form 1095-A

Log in to your account at <u>CoveredCA.com</u>. On the homepage, click "View {Tax Year} Federal Tax Form 1095-A." To create an online account, follow the instructions at CoveredCA.com/create-account.

If you think we made a mistake

CalNOD62B_Tax Year 1

If you think we made a mistake or your **updated** IRS Form 1095-A is still incorrect, call Covered California at **{SERVICE_CENTER_PHONE}** (TTY: 1-888-889-4500). You can also file an IRS Form 1095-A dispute with Covered California online at <u>CoveredCA.com/1095</u>. Click "Errors on your forms?" Then fill out the Request to Correct or Dispute Tax Forms.

Need help with your taxes?

Covered California can answer questions about your IRS Form 1095-A but **cannot** give tax advice. For help with your taxes:

- Talk to a tax adviser or tax preparer
- Go to the IRS website. You can learn more about:
 - Filing your federal tax return at irs.gov/Filing
 - o The Affordable Care Act, premium tax credits, and taxes at irs.gov/aca
 - How to correct or amend a return at irs.gov/help
- You may also be able to get free tax help at a local Volunteer Income Tax
 Assistance (VITA) site or with the Tax Counseling for the Elderly (TCE). VITA
 generally helps people who make up to \$64,000 a year, people with disabilities,
 older adults, and taxpayers who speak limited English. TCE helps people 60 years
 of age or older. To find free help near you:
 - Go online to <u>irs.treasury.gov/freetaxprep</u>
 - o Call 1-800-906-9887

Questions?

- Go online to CoveredCA.com/1095
- Call Covered California, Monday Friday, 8 a.m. to 6 p.m.at {SERVICE CENTER PHONE} (TTY: 1-888-889-4500)

Thank you,

Covered California

This notice was sent to you in compliance with the Affordable Care Act implementing regulations: 26 Code of Federal Regulations, §1.36B-5.

CalNOD62B_Tax Year

Form 1095-A

Health Insurance Marketplace Statement

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	VOII	
		_

CORRECTED

OMB No. 1545-2232

2024

Department of the Treasury Internal Revenue Service Do not attach to your tax return. Keep for your records.

Go to www.irs.gov/Form1095A for instructions and the latest information.

Internal Revenue Service Go to www.irs.gov/Form1095A for instructions and the latest information.

P	Recipient Information			
1	Marketplace Identifier	2 Marketplace-assigned policy number	3 Policy Issuer's name	
4	Recipient's name		5 Recipient's SSN	6 Recipient's date of birth
7	Recipient's spouse's name		8 Recipient's spouse's SSN	9 Recipient's spouse's date of birth
10	Policy start date	11 Policy termination date	12 Street address (including apartment	nt no.)
13	City or town	14 State or province	15 Country and ZIP or foreign postal of	code

Part | Covered Individuals

	A. Covered Individual name	B. Covered Individual SSN	C. Covered Individual date of birth	D. Coverage start date	E. Coverage termination date
16					
17					
18					
19					
20					

Part | | Coverage Information

Month	A. Monthly enrollment premiums	B. Monthly second lowest cost silver plan (SLCSP) premium	C. Monthly advance payment of premium tax credit
21 January			
22 February			
23 March			
24 April			
25 May			
26 June			
27 July			
28 August			
29 September			
30 October			
31 November			
32 December			
33 Annual Totals			400F A

For Privacy Act and Paperwork Reduction Act Notice, see separate instructions.

Cat. No. 60703Q

Form 1095-A (2024)

Form 1095-A (2024) Page 2

Instructions for Recipient

You received this Form 1095-A because you or a family member enrolled in health insurance coverage through the Health Insurance Marketplace. This Form 1095-A provides information you need to complete Form 8962, Premium Tax Credit (PTC). You must complete Form 8962 and file it with your tax return (Form 1040, Form 1040-SR, or Form 1040-NR) if any amount other than zero is shown in Part III, column C, of this Form 1095-A (meaning that you received premium assistance through advance payments of the premium tax credit (also called advance credit payments)) or if you want to take the premium tax credit. The filing requirement applies whether or not you're otherwise required to file a tax return. If you are filing Form 8962, you cannot file Form 1040-NR-EZ, Form 1040-SS, or Form 1040-PR. The Marketplace has also reported the information on this form to the IRS. If you or your family members enrolled at the Marketplace in more than one qualified health plan policy, you will receive a Form 1095-A for each policy. Check the information on this form carefully. If you think the information is incorrect, or if you think you should not have received a Form 1095-A because neither you nor anyone else in your family was enrolled in Marketplace health insurance, please contact your Marketplace Call Center. If you purchased insurance through the Federally-facilitated Marketplace, you can find your Call Center information at www.healthcare.gov/contact-us/. If you purchased insurance through a State-based Marketplace, you can find your Call Center information on your State-based Marketplace website. You can find a list of Statebased Marketplace websites at www.healthcare.gov/marketplace-inyour-state/. If you or your family members were enrolled in a Marketplace catastrophic health plan or separate dental policy, you aren't entitled to take a premium tax credit for this coverage when you file your return, even if you received a Form 1095-A for this coverage. For additional information related to Form 1095-A, go to www.irs.gov/ Affordable-Care-Act/Individuals-and-Families/Health-Insurance-Marketplace-Statements.

Additional information. For additional information about the tax provisions of the Affordable Care Act (ACA), including the premium tax credit, see www.irs.gov/Affordable-Care-Act/Individuals-and-Families or call the IRS Healthcare Hotline for ACA questions (800-919-0452).

VOID box. If the "VOID" box is checked at the top of the form, you previously received a Form 1095-A for the policy described in Part I. That Form 1095-A was sent in error. You shouldn't have received a Form 1095-A for this policy. Don't use the information on this or the previously received Form 1095-A to figure your premium tax credit on Form 8962

CORRECTED box. If the "CORRECTED" box is checked at the top of the form, use the information on this Form 1095-A to figure the premium tax credit and reconcile any advance credit payments on Form 8962. Don't use the information on the original Form 1095-A you received for this policy.

Part I. Recipient Information, lines 1–15. Part I reports information about you, the insurance company that issued your policy, and the Marketplace where you enrolled in the coverage.

Line 1. This line identifies the state where you enrolled in coverage through the Marketplace.

Line 2. This line is the policy number assigned by the Marketplace to identify the policy in which you enrolled. If you are completing Part IV of Form 8962, enter this number on line 30, 31, 32, or 33, box a.

Line 3. This is the name of the insurance company that issued your policy.

Line 4. You are the recipient because you are the person the Marketplace identified at enrollment who is expected to file a tax return and who, if qualified, would take the premium tax credit for the year of coverage.

Line 5. This is your social security number (SSN). For your protection, this form may show only the last four digits. However, the Marketplace has reported your complete SSN to the IRS.

Line 6. A date of birth will be entered if there is no SSN on line 5.

Lines 7, 8, and 9. Information about your spouse will be entered only if advance credit payments were made for your coverage. The date of birth will be entered on line 9 only if line 8 is blank.

Lines 10 and 11. These are the starting and ending dates of the policy.

Lines 12 through 15. Your address is entered on these lines.

Part II. Covered Individuals, lines 16–20. Part II reports information about each individual who is covered under your policy. This information includes the name, SSN, date of birth, and the starting and ending dates of coverage for each covered individual. For each line, a date of birth is reported in column C only if an SSN isn't entered in column B.

If advance credit payments are made, the only individuals listed on Form 1095-A will be those whom you certified to the Marketplace would be in your tax family for the year of coverage (yourself, spouse, and dependents). If you certified to the Marketplace at enrollment that one or more of the individuals who enrolled in the plan aren't individuals who would be in your tax family for the year of coverage, those individuals won't be listed on your Form 1095-A. For example, if you indicated to the Marketplace at enrollment that an individual enrolling in the policy is your adult child who will not be your dependent for the year of coverage, that child will receive a separate Form 1095-A and won't be listed in Part II on your Form 1095-A.

If advance credit payments are made and you certify that one or more enrolled individuals aren't individuals who would be in your tax family for the year of coverage, your Form 1095-A will include coverage information in Part III that is applicable solely to the individuals listed on your Form 1095-A, and separately issued Forms 1095-A will include coverage information, including dollar amounts, applicable to those individuals not in your tax family.

If advance credit payments weren't made and you didn't identify at enrollment the individuals who would be in your tax family for the year of coverage, Form 1095-A will list all enrolled individuals in Part II on your Form 1095-A.

If there are more than five individuals covered by a policy, you will receive one or more additional Forms 1095-A that continue Part II.

Part III. Coverage Information, lines 21–33. Part III reports information about your insurance coverage that you will need to complete Form 8962 to reconcile advance credit payments or to take the premium tax credit when you file your return.

Column A. This column is the monthly premiums for the plan in which you or family members were enrolled, including premiums that you paid and premiums that were paid through advance payments of the premium tax credit. If you or a family member enrolled in a separate dental plan with pediatric benefits, this column includes the portion of the dental plan premiums for the pediatric benefits. If your plan covered benefits that aren't essential health benefits, such as adult dental or vision benefits, the amount in this column will be reduced by the premiums for the nonessential benefits. If the policy was terminated by your insurance company due to nonpayment of premiums for 1 or more months, then a -0- may appear in this column for these months regardless of whether advance credit payments were made for these months. See the instructions for Form 8962, Part II, on how to complete Form 8962 if -0- is reported for 1 or more months.

Column B. This column is the monthly premium for the second lowest cost silver plan (SLCSP) that the Marketplace has determined applies to members of your family enrolled in the coverage. The applicable SLCSP premium is used to compute your monthly advance credit payments and the premium tax credit you take on your return. See the instructions for Form 8962, Part II, on how to use the information in this column or how to complete Form 8962 if there is no information entered, the information is incorrect, or the information is reported as -0-. If the policy was terminated by your insurance company due to nonpayment of premiums for 1 or more months, then a -0- may appear in this column for the months, regardless of whether advance credit payments were made for these months.

Column C. This column is the monthly amount of advance credit payments that were made to your insurance company on your behalf to pay for all or part of the premiums for your coverage. If this is the only column in Part III that is filled in with an amount other than zero for a month, it means your policy was terminated by your insurance company due to nonpayment of premiums, and you aren't entitled to take the premium tax credit for that month when you file your tax return. You must still reconcile the entire advance payment that was paid on your behalf for that month using Form 8962. No information will be entered in this column if no advance credit payments were made.

Lines 21–33. The Marketplace will report the amounts in columns A, B, and C on lines 21–32 for each month and enter the totals on line 33. Use this information to complete Form 8962, line 11 or lines 12–23.

Section 1557 of the Patient Protection and Affordable Care Act (ACA)

Covered California complies with applicable federal civil rights laws and does not discriminate on the basis of race, color, national origin, age, disability, sex, gender identity or sexual orientation. Covered California does not exclude people or treat them differently because of race, color, national origin, age, disability, sex, gender identity or sexual orientation.

Covered California provides free aids and services to people with disabilities to communicate effectively with us, such as qualified sign language interpreters and written information in other formats (large print, audio, accessible electronic formats and other formats). Covered California also provides free language services to people whose primary language is not English, such as qualified interpreters and information written in other languages.

If you need these services, contact the Civil Rights Coordinator at 916-228-8764 or by email at CivilRights@covered.ca.gov.

If you believe that Covered California has failed to provide these services or discriminated in another way on the basis of race, color, national origin, age, disability, sex, gender identity or sexual orientation, you can file a grievance with the Civil Rights Coordinator.

You can file a grievance in the following ways:

Mail: Civil Rights Coordinator

P.O. Box 989725

West Sacramento, CA 95798-9725

Phone: 916-228-8764

Fax: 916-228-8909

Email: <u>CivilRights@covered.ca.gov</u>

You can also file a civil rights complaint with the Office for Civil Rights at the U.S. Department of Health and Human Services.

Mail: U.S. Department of Health and Human Services

200 Independence Ave. SW, Room 509F, HHH Building

Washington, DC 20201

Phone: 1-800-368-1019 or TTY: 1-800-537-7697

Online: Office for Civil Rights Complaint Portal at

https://ocrportal.hhs.gov/ocr/portal/lobby.jsf. Complaint forms are available on the U.S. Department of Health and Human Services Office for Civil Rights

website.

Getting Help in a Language Other than English

IMPORTANT: Can you read this letter? You can call 1-800-300-1506 and ask for this letter translated to your language or in another format such as large print. For TTY call 1-888-889-4500 where you can also request this letter in alternate format.

Español IMPORTANTE: ¿Puede leer esta carta? Usted puede llamar al 1-800-300-0213 y pedir esta carta traducida en su idioma o en otro formato como en letras grandes. Para TTY, llame al 1-888-889-4500, donde también puede pedir esta carta en algún formato diferente. (Spanish)

中文/繁體字 重要事项:您能讀懂這對信嗎?您可以致电 1-800-300-1533 並要求將這封信翻譯成您的語言或者索要其 他格式如大字版本的信件。對於 TTY, 请致电

1-888-889-4500, 您也可以在那里索取其他格式的信件。 (Chinese)

Tiếng Việt QUAN TRONG: Quý vị có thể đọc được bức thư này không? Quý vị có thể gọi điện đến số 1-800-652-9528 và yêu cầu được dịch bức thư này sang ngôn ngữ của quý vị hoặc chuyển sang định dạng khác như bản in khổ lớn. Người dùng TTY, hãy gọi số 1-888-889-4500 quý vị cũng có thể yêu cầu định dạng thay thế khác cho bức thư này. (Vietnamese)

한국어 중요: 이 편지를 읽을 수 있습니까? 1-800-738-9116 으로 연락하여 귀하의 언어로 번역되거나 큰 활자와 같은 다른 형식으로 요청하십시오. TTY 1-888-889-4500 에서도 이 편지의 다른 포맷을 요청할 수도 있습니다. (Korean)

Tagalog MAHALAGA: Maaari ba ninyong basahin ang sulat na ito? Maaari kang tumawag sa 1-800-983-8816 at humiling na isalin ang sulat na ito sa iyong wika o sa iba pang format katulad ng malalaking titik. Para sa TTY, tumawag sa 1-888-889-4500 kung saan maaari kang humiling ng alternatibong format ng sulat na ito. (Tagalog)

العربية هام: هل يمكنك قراءة هذا الخطاب؟ يمكنك الاتصال بـ 826-6317 وطلب هذا الخطاب مترجماً إلى لنتك أو بصيغة أخرى، بخط كبير مثلاً. للصم والبكم، اتصل بـ 4500-888-188. حيث يمكنك أيضاً أن تطلب هذا الخطاب بصيغة مختلفة. (Arabic)

հայերեն ԿԱՐԵՎՈՐ Է: Դուք կարո՞ղ եք կարդալ այս նամակը: Դուք կարող եք զանգահարել 1-800-996-1009 և խնդրել, որ այս նամակը թարգմանվի Ձեր լեզվով կամ Ձեզ տրվի մեկ այլ ձնաչափով, օրինակ՝ խոշորատար: TTY-ի համար զանգահարեք 1-888-889-4500, որտեղ կարող եք նան այլընտրանքային ձնաչափով խնդրել այս նամակը: (Armenian)

ភាសន្តែរ សំខាន់៖ គើលោកអ្នកអាចអានលិខិតនេះ បានដែរឬទេ? លោកអ្នកអាចទូរស័ព្ទមកលេខ 1-800-906-8528 និងស្នើសុំឲ្យគេបកប្រែលិខិតនេះជា ភាសារបស់លោកអ្នក ឬជាទម្រង់មួយផ្សេងទៀកដូចជា អក្សព្យុម្ភជំៗ។ សម្រាប់ TTY ទូរស័ព្ទមកលេខ 1-888-889-4500 ដែលលោកអ្នកក៍អាចស្នើសុំលិខិកនេះងាទម្រង់ផ្សេងទៀក បានផងដែរ។ (Khmer)

Русский ВАЖНАЯ ИНФОРМАЦИЯ: Вы можете прочитать это письмо? Вы можете позвонить по телефону 1-800-778-7695 и запросить получение этого письма, переведенного на Ваш родной язык, или распечатанного крупным шрифтом. Лица со сниженным слухом могут позвонить по телефону 1-888-889-4500, чтобы запросить это письмо в ином формате. (Russian)

Hmoob TSEEM CEEB: Koj nyeem puas tau tsab ntawv no? Koj hu tau rau 1-800-771-2156 thiab nug kom daim ntawv txais ua yog koj cov lus los sis yog lwm hom xws lis luam tus ntawv loj. Hu tau TTY ntawm 1-888-889-4500 ua koj thov hloov tau lwm hom. (Hmong)

महत्वपूर्ण: क्या आप यह पत्न पढ़ सकते हैं? इस पत्न को अपनी भाषा में अनुवाद करने के लिए या बढ़े प्रिंट की तरह किसी अन्य प्रारूप में प्राप्त करने के लिए 1-800-300-1506 पर कॉल करके अनुरोध कर सकते हैं। TTY के लिए 1-888-889-4500 पर कॉल करें जहाँ आप इस पत्न को किसी अन्य प्रारूप में प्राप्त करने का अनुरोध कर सकते हैं। (Hindi)

重要:この文書を読むことができますか?希望の言語に翻訳された文書、または大きな文字など別の形式の文書をご希望の場合、1-800-300-1506までお電話ください。TTY の場合、1-888-889-4500にお電話いただければ、その他の形式の文書をリクエストすることもできます。(Japanese)

ਮਹੱਤਵਪੂਰਨ: ਕੀ ਤੁਸੀਂ ਇਸ ਪੱਤਰ ਨੂੰ ਪੜ ਸਕਦੇ ਹੋ? ਤੁਸੀਂ
1-800-300-1506 'ਤੇ ਕਾਲ ਕਰ ਸਕਦੇ ਹੋ ਅਤੇ ਇਸ ਪੱਤਰ ਨੂੰ ਆਪਣੀ ਭਾਸ਼ਾ
ਵਿਚ ਜਾਂ ਕਿਸੇ ਹੋਰ ਸਰੂਪ ਵਿਚ, ਜਿਵੇਂ ਕਿ ਵੱਡੇ ਪਰਿੰਟ ਲਈ ਪੁੱਛ ਸਕਦੇ ਹੋ।
ਟੀਟੀਵਾਇ ਲਈ 1-888-889-4500 'ਤੇ ਕਾਲ ਕਰੋ ਜਿੱਥੇ ਕਿ ਤੁਸੀਂ ਇਸ ਪੱਤਰ
ਦੇ ਵਿਕਲਪਕ ਰੂਪ ਵਿਚ ਸਰੂਪ ਲਈ ਬੇਨਤੀ ਵੀ ਕਰ ਸਕਦੇ ਹੋ। (Punjabi)
ਜੈ ਜੇ ਜੰਹ: ਜ੍ਰਿਪ਼ ਜਾਮਾਤ ਜਹਾਂ ਪ ਸਰੂਪ ਲਈ ਬੇਨਤੀ ਵੀ ਕਰ ਸਕਦੇ ਹੋ। (Punjabi)
ਜੈ ਜੇ ਜੰਹ: ਜ੍ਰਿਪ਼ ਜਾਮਾਤ ਜਹਾਂ ਪ ਸਰੂਪ ਲਈ ਬੇਨਤੀ ਵੀ ਕਰ ਸਕਦੇ ਹੋ। (Punjabi)
ਜੈ ਜੇ ਜੰਹ: ਜ੍ਰਿਪ਼ ਜਾਮਾਤ ਜਹਾਂ ਪ ਸਰੂਪ ਲਈ ਬੇਨਤੀ ਵੀ ਕਰ ਸਕਦੇ ਹੋ। (Punjabi)
ਜੈ ਜੇ ਜੰਹ: ਜ੍ਰਿਪ਼ ਜਾਮਾਤ ਜੰਹ: ਜੁਪਾਰ ਸ਼ਿਹੂਪ ਲਈ ਸ਼ਹੂਪ ਸ

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