

Release Date

2/9/2026

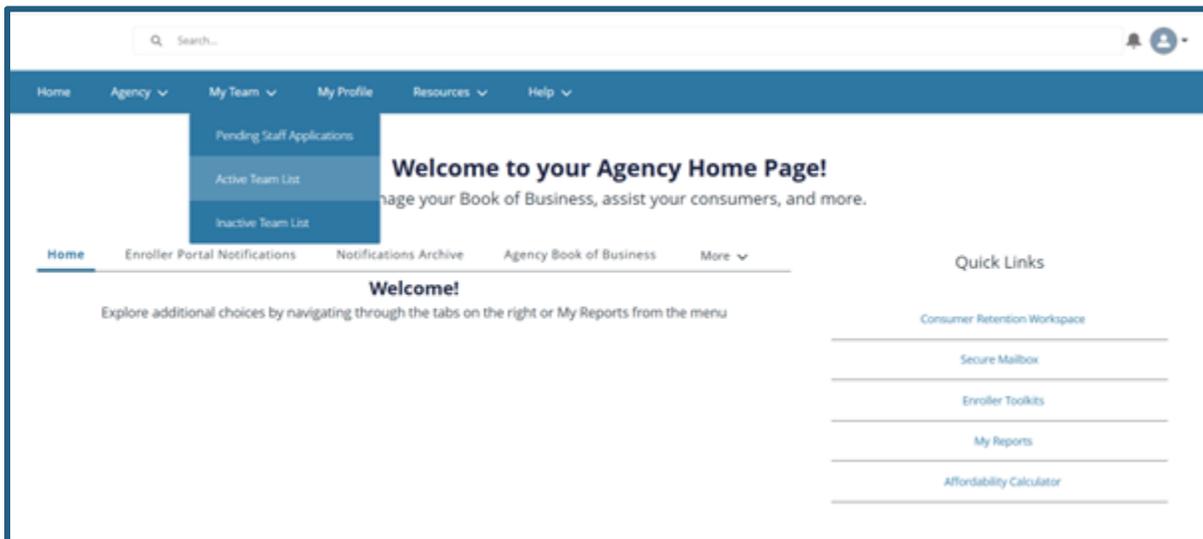
Active and Inactive Team List Views

Impacted roles: Approved Admin Staff 1 and 2, Agency Managers 1 and 2, Authorized Signers, Authorized Contacts and Primary Contacts.

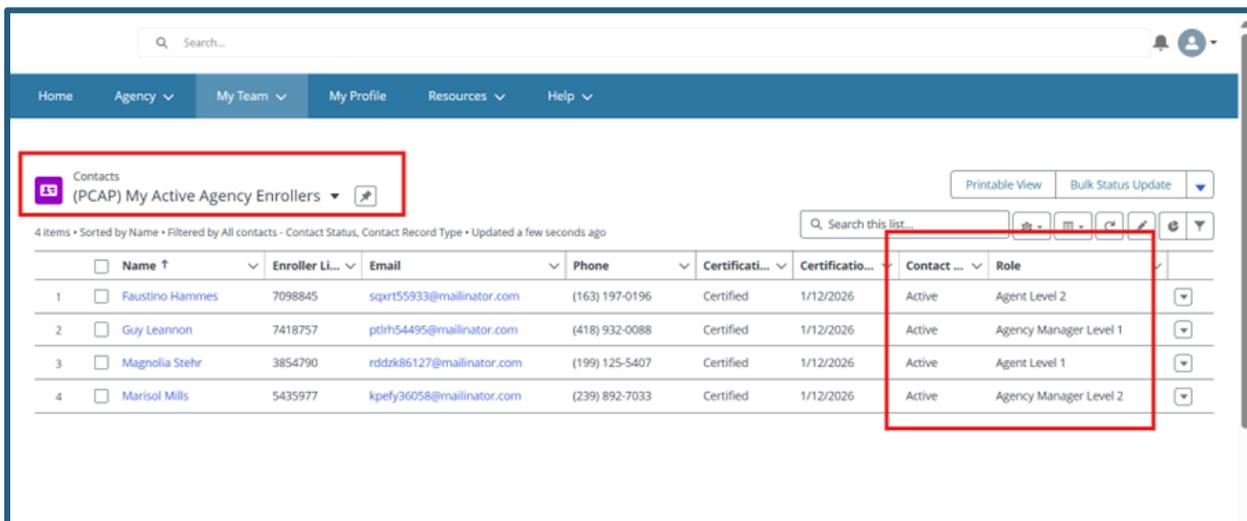
Note: An agency or entity manager will have separate team lists for inactive staff so that they can sort through current vs. historical staff.

On the Enroller Portal home page, select the *My Team* dropdown.

There are two new options: *Active Team List* and *Inactive Team List*

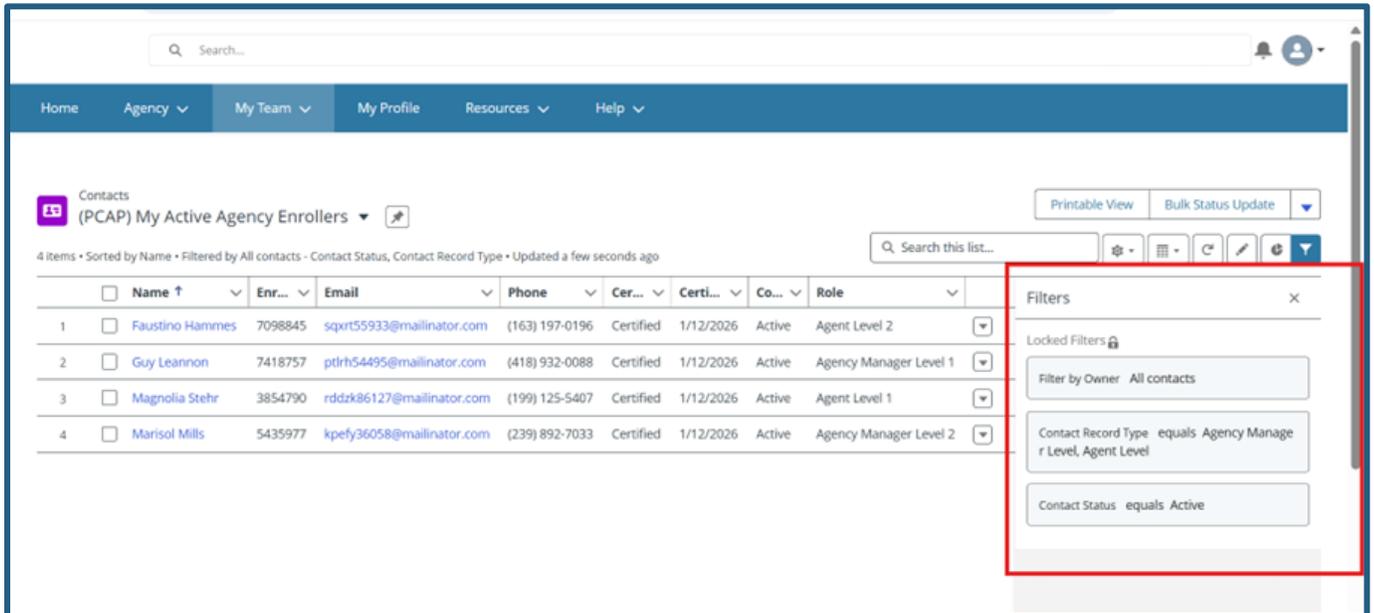


Active Team List



Users are able to filter by:

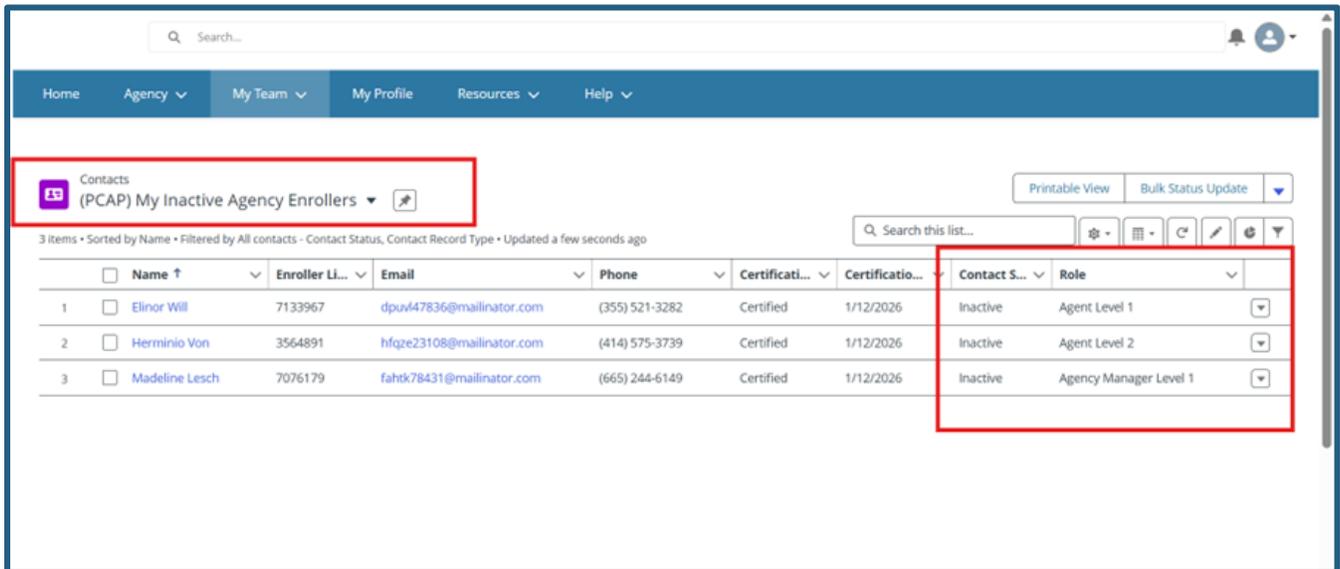
- *Owner*
- *Contact Record Type*
- *Contact Status*



The screenshot displays the 'Contacts' page in the Enroller Portal. The page title is '(PCAP) My Active Agency Enrollers'. Below the title, there are buttons for 'Printable View' and 'Bulk Status Update'. A search bar is present with the text 'Search this list...'. The main content is a table with 4 items, sorted by Name. The table columns are: Name, Enr..., Email, Phone, Cer..., Certi..., Co..., and Role. A filters sidebar is open on the right, showing 'Locked Filters' and three active filters: 'Filter by Owner All contacts', 'Contact Record Type equals Agency Manager Level, Agent Level', and 'Contact Status equals Active'.

<input type="checkbox"/>	Name ↑	Enr...	Email	Phone	Cer...	Certi...	Co...	Role
<input type="checkbox"/>	Faustino Hammes	7098845	sqxt55933@mailinator.com	(163) 197-0196	Certified	1/12/2026	Active	Agent Level 2
<input type="checkbox"/>	Guy Leannon	7418757	ptrh54495@mailinator.com	(418) 932-0088	Certified	1/12/2026	Active	Agency Manager Level 1
<input type="checkbox"/>	Magnolia Stehr	3854790	rddzk86127@mailinator.com	(199) 125-5407	Certified	1/12/2026	Active	Agent Level 1
<input type="checkbox"/>	Marisol Mills	5435977	kpefy36058@mailinator.com	(239) 892-7033	Certified	1/12/2026	Active	Agency Manager Level 2

Inactive Team List



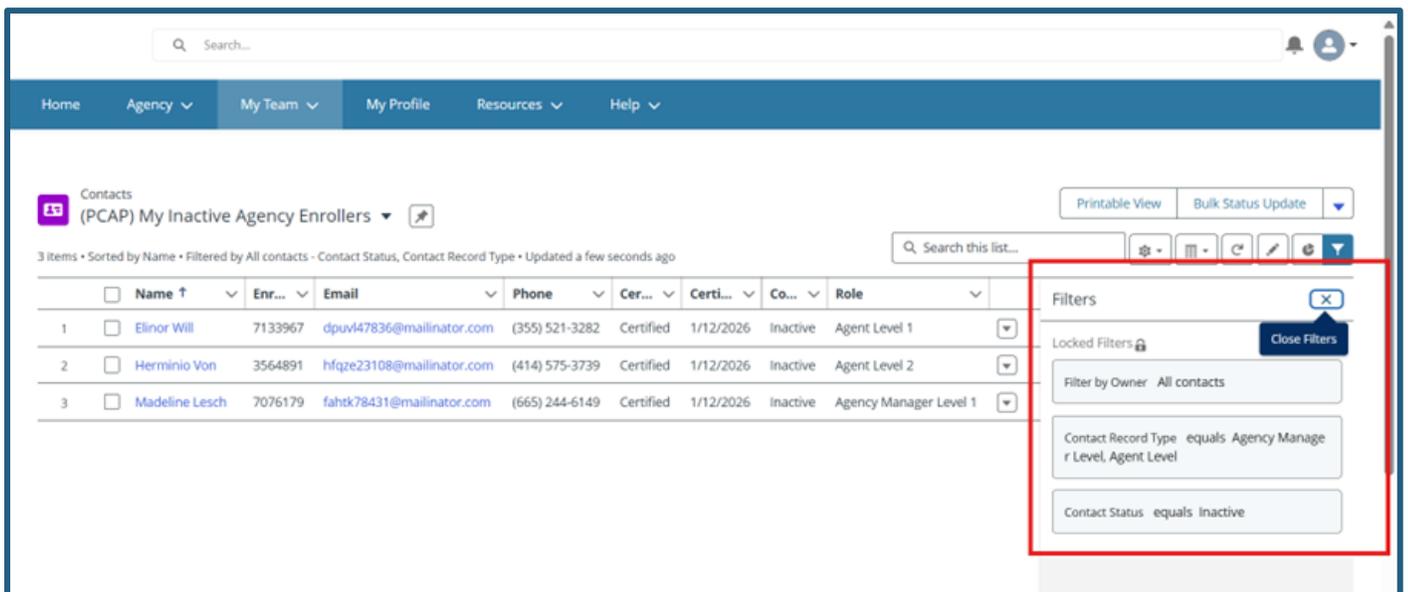
Contacts (PCAP) My Inactive Agency Enrollers

3 items • Sorted by Name • Filtered by All contacts - Contact Status, Contact Record Type • Updated a few seconds ago

	Name ↑	Enroller LI...	Email	Phone	Certificati...	Certificatio...	Contact S...	Role
1	Elinor Will	7133967	dpuv47836@mailinator.com	(355) 521-3282	Certified	1/12/2026	Inactive	Agent Level 1
2	Herminio Von	3564891	hfqze23108@mailinator.com	(414) 575-3739	Certified	1/12/2026	Inactive	Agent Level 2
3	Madeline Lesch	7076179	fahkt78431@mailinator.com	(665) 244-6149	Certified	1/12/2026	Inactive	Agency Manager Level 1

Users are able to filter by:

- *Owner*
- *Contact Record Type*
- *Contact Status*



Contacts (PCAP) My Inactive Agency Enrollers

3 items • Sorted by Name • Filtered by All contacts - Contact Status, Contact Record Type • Updated a few seconds ago

	Name ↑	Enr...	Email	Phone	Cer...	Certi...	Co...	Role
1	Elinor Will	7133967	dpuv47836@mailinator.com	(355) 521-3282	Certified	1/12/2026	Inactive	Agent Level 1
2	Herminio Von	3564891	hfqze23108@mailinator.com	(414) 575-3739	Certified	1/12/2026	Inactive	Agent Level 2
3	Madeline Lesch	7076179	fahkt78431@mailinator.com	(665) 244-6149	Certified	1/12/2026	Inactive	Agency Manager Level 1

Filters [X]

Locked Filters [Lock Icon]

Close Filters

Filter by Owner All contacts

Contact Record Type equals Agency Manager Level, Agent Level

Contact Status equals Inactive